



TAYLOR & FRANCIS EBOOKS

www.taylorfrancis.com

A range of award-winning digital resources and a fully comprehensive eBooks platform, covering all major subject areas and sub-disciplines.

USER GUIDE

Administrators & Librarians





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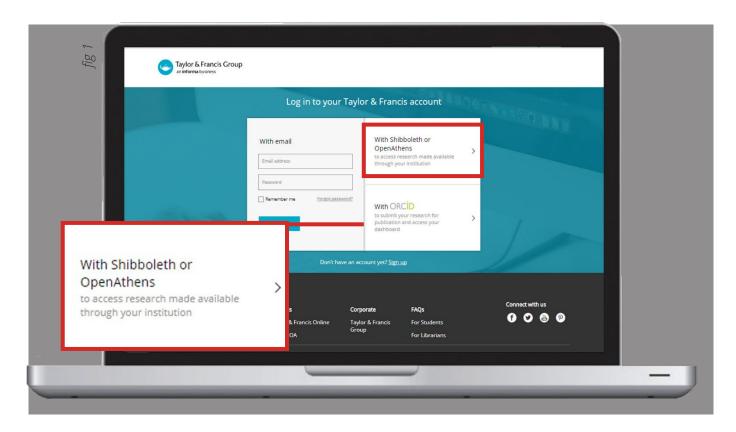
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Getting started:

INSTITUTIONAL REGISTRATION

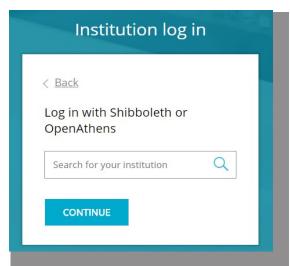
Users will have instant access to the site via their institutional log-in, which will grant authentication through IP recognition, EzyProxy, Shibboleth or OpenAthens.

NB: Your institution set up will be done by the T&F support team (valid for new or existing accounts). All account administrators will then receive an invite to the platform. Institutional users can then gain access by IP authentication, EzProxy, Shibboleth or OpenAthens.



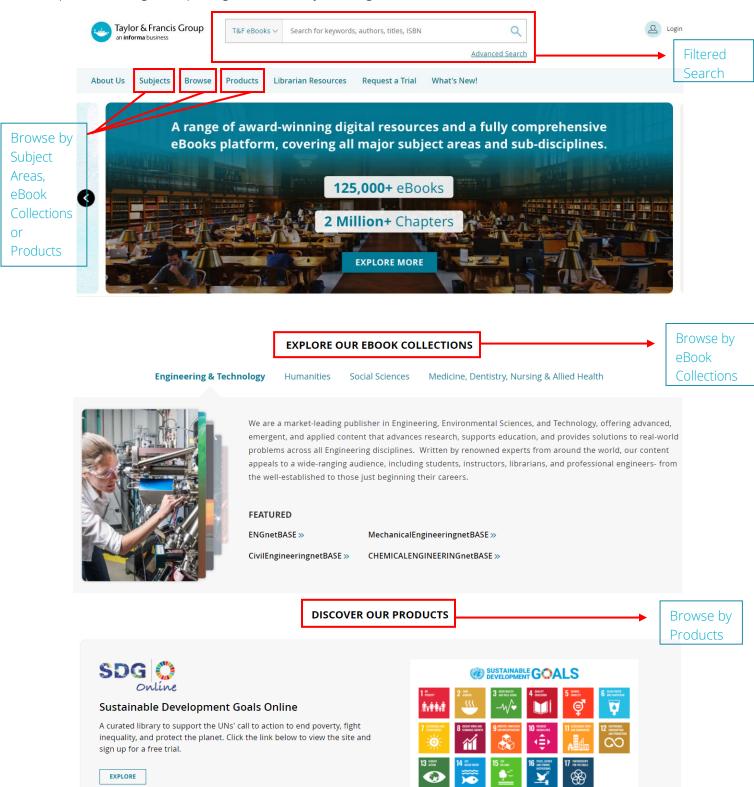
First, select 'With Shibboleth, OpenAthens or EzProxy'.

Then, search for your institution and click 'CONTINUE'.



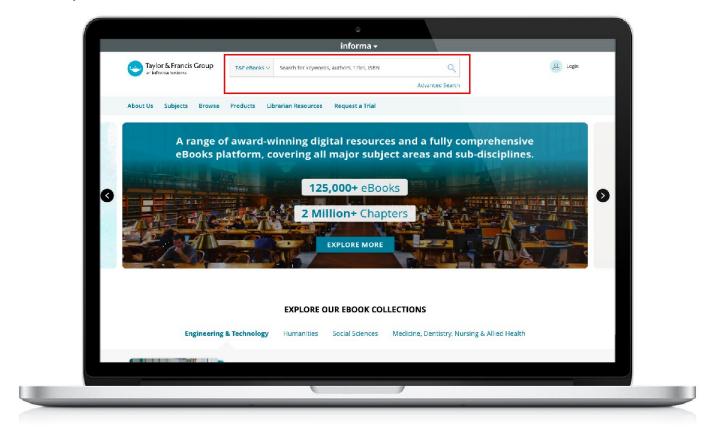
Finding What You Need: Search

On the home page (<u>www.taylorfrancis.com</u>), you can use the filtered search or browse subject areas, collections and products using the top navigation bar, or by scrolling down to the relevant section.



Finding What You Need: Filtered Search

The main way to find content is filtered search, via the main search box.



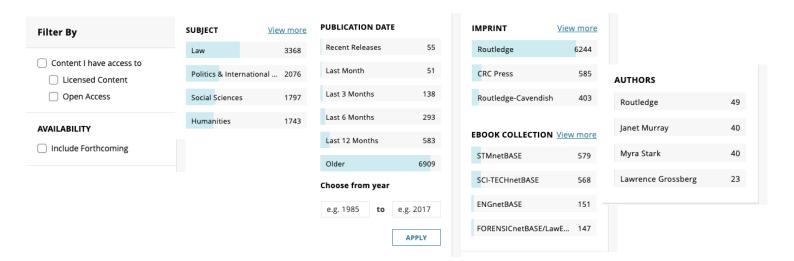
FILTERED SEARCH

The filtered search field will initially search the title, author and keywords of a book. So, if a word or a string of words are entered, matches will be displayed.

From the initial query, users can then filter their search using a number of filters:

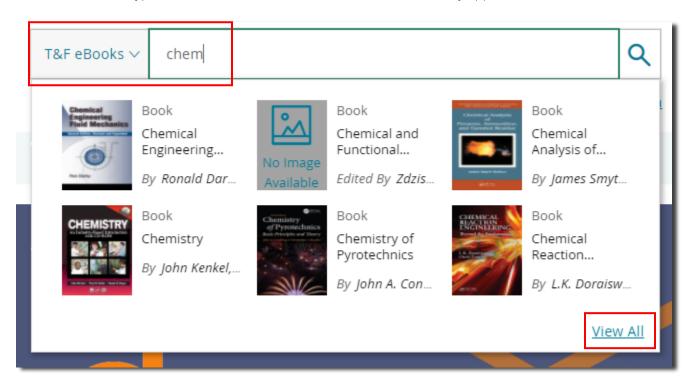
- » Search by Access Type
- » Search by Subject
- » Search by Publication Dates

- » Search by Imprint (e.g. Routledge, CRC Press).
- » Search by eBook Collections
- » Search by Authors

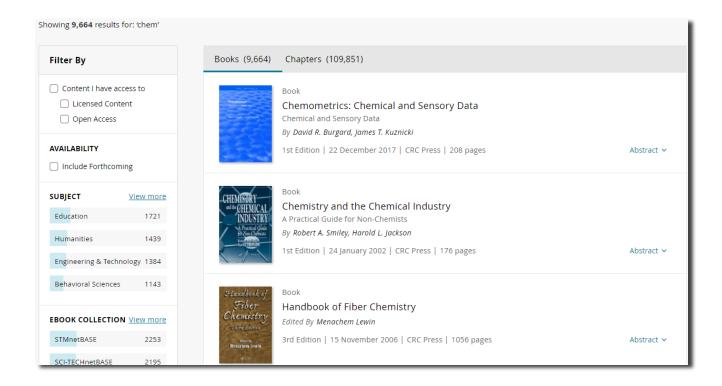


Finding What You Need: Auto Complete

When a user starts to type a word in the search bar, six titles will automatically appear.



If a user clicks on "View All", additional titles will also appear.

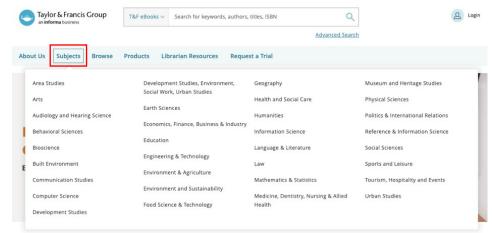


Finding What You Need: Exploring Our Content

Use the main menu bar at the top of the screen for browsing options. This navigation element is always available on all pages within the site.

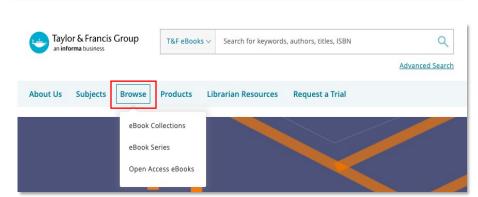
Search by subjects

Clicking 'Subjects' from the menu will open a dropdown with all subjects listed. Click on a subject to get a filtered list of eBooks under that subject.



Browse by

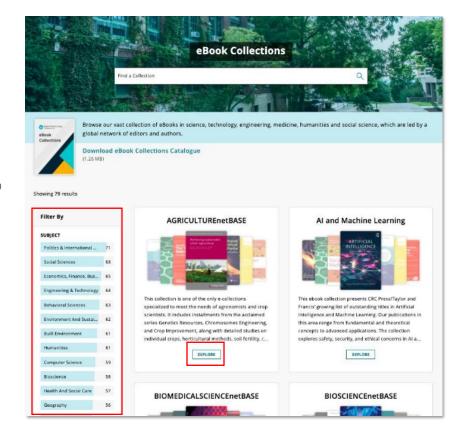
Clicking 'Browse' from the menu will let you see our content by eBook Collections or eBook Series, and allow you to view all our Open Access content.



Browse by eBook Collections

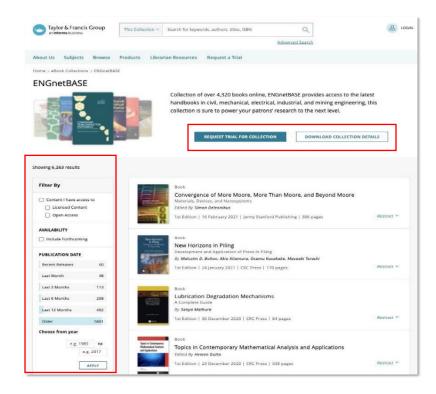
Browse through our extensive catalog of eBook Collections. The subject filter will help you find collections most relevant to you.

Use the 'EXPLORE' button to see the full list of titles within the collection.



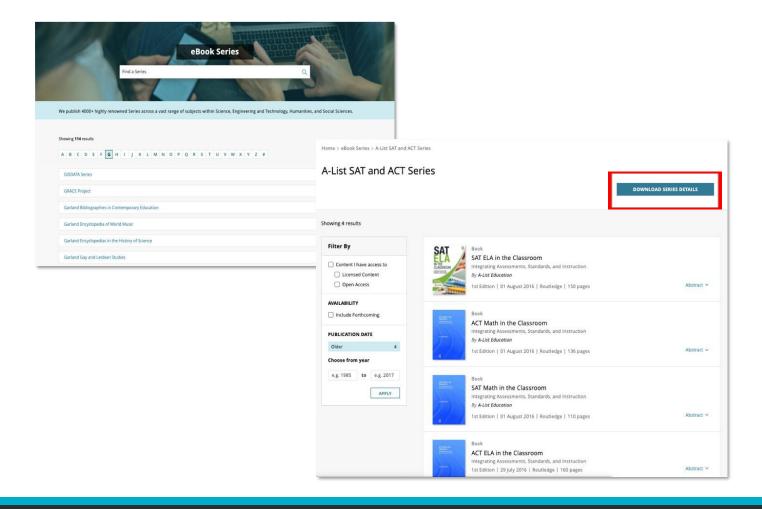
You can filter the collection using a number of available search filters, or download full list of titles using the 'Download Collection Details' button.

To request a free trial for a collection, click the 'Request Trial For Collection' button, submit the form and our sales team will reach out to you.



Browse by eBook Series

Browse titles alphabetically, or search for our eBook series. To explore a series, click the series name from the list, you can also download the full list of titles in the series using the 'Download Series Details' button.



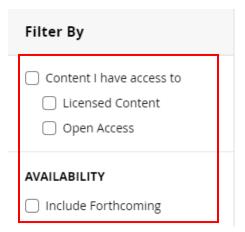


Accessing an eBook

ACCESS TYPES

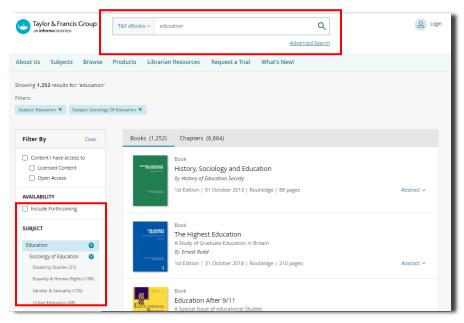
To help users find the content to which their institution has access, the 'Content I have access to' checkbox on the search page can be used to narrow down the search only to the content that has been bought by the institution, forthcoming titles, and/or Open Access content.

In the example below, a search has been carried out by typing 'education' as a simple search term, and then adding a 'Sociology of Education' subject filter. These filters can be seen below the search bar.



Results will be returned from within the 'Sociology of Education' subject category, where 'education' appears anywhere in

the book's text.



ACCESS INDICATORS

The access display options are as follows:

Titles available to access will have a full 'Green Tick' button.

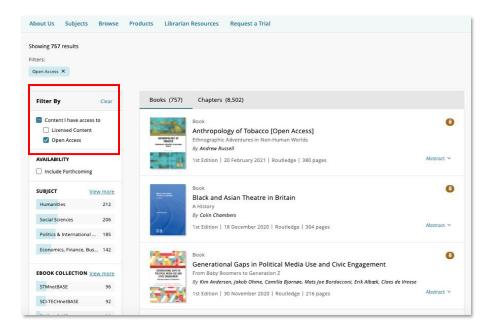


Titles not available to access will not have the 'Green Tick' button.



Accessing OA eBooks

To view Open Access eBooks, filter by 'Open Access' in the 'Content I have access to' checkbox.



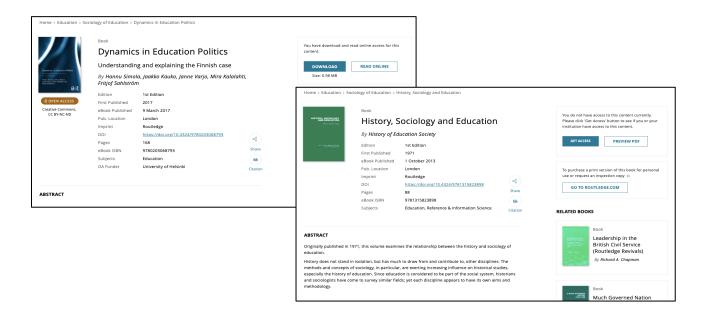
The Open Access search results will also show partial Open Access eBooks. By clicking through to the OA eBook page, you can view information on how many chapters can be accessed.





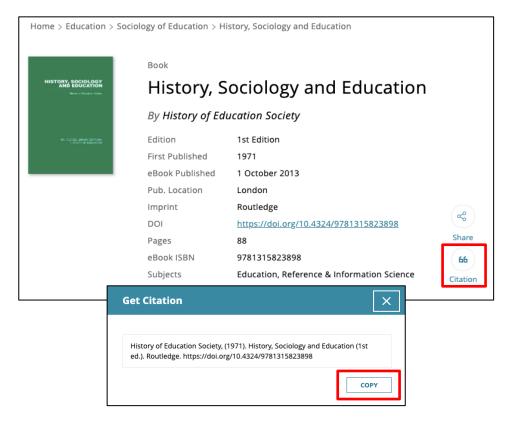
Using an eBook

Once a user has navigated to the book page they require, they will be presented with the bibliographic information corresponding to that title, and the option to read it if they have access.



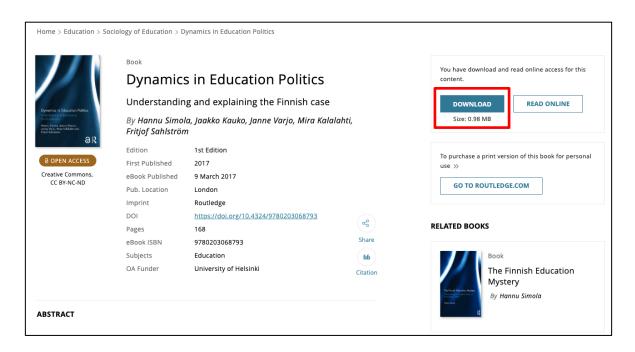
Users can perform the following tasks, as highlighted in the following screenshots:

- » Citation: Users can get citation by clicking on the 'Citation' icon on the page displayed as below.
 - * The format of the citation is American Psychological Association (APA) style.

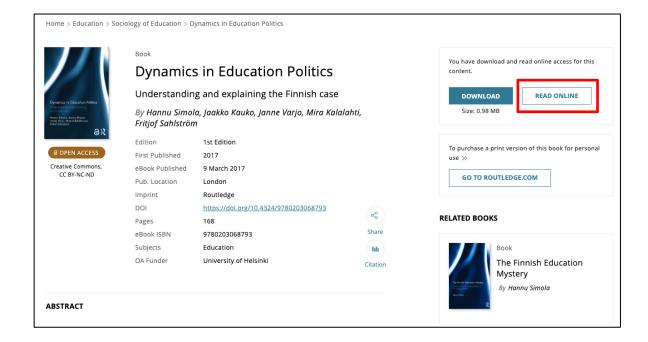


User can copy the citation to the clipboard by clicking on the COPY button.

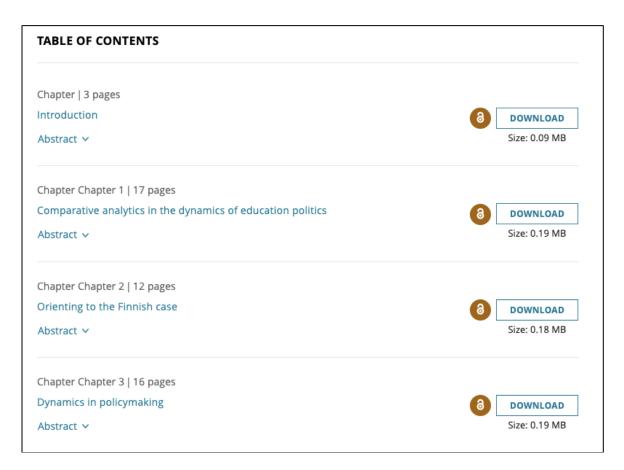
» **Download by book:** Users can now download the entire book by clicking on the '**DOWNLOAD**' button at the top right of the bibliographic information on the book page.



» **Read Online:** Users can now read the entire book through an Online Reader by clicking on the '**READ ONLINE**' button at the top right of the bibliographic information on the book page. This will open an online reader from where the user can search the book's full text, navigate using table of contents, select and print page ranges, and resize the page.



» **Download by chapter:** Users can now download by chapter. To access a chapter, scroll down on a book's product page to the table of contents. If chapter PDF downloads are available, a download link will appear next to each chapter.



Personalization Features

Both personal and institutional users have access to additional features when they register on the site.

The "Your Account" button directs the user to their personal page.

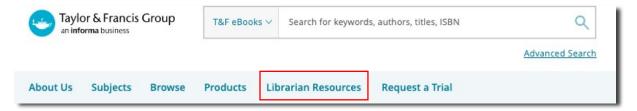


From this area it is possible to update personal contact details such as Name, Email Address, Organization Name and change a password.

News and Resources

LIBRARIAN RESOURCES

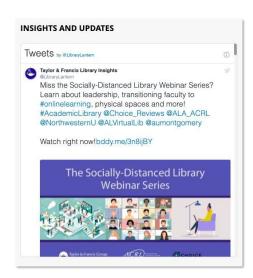
Get access to our Librarian resource portal to get information, support, insights and help.



UPCOMING EVENTS, INSIGHTS AND UPDATES

Scroll down the homepage to view our list of events, Insights & Updates.



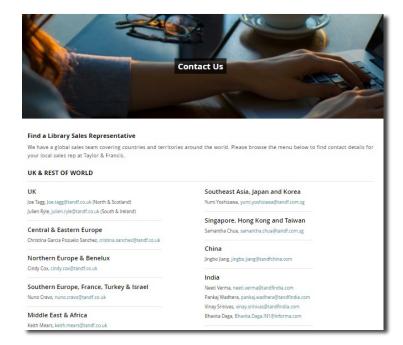


CONTACT US / FIND YOUR LOCAL SALES REP

Scroll down the homepage to get in touch with us.

Click the 'Contact Us' button to find your local Sales Rep contact information.

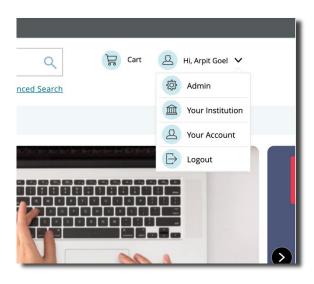




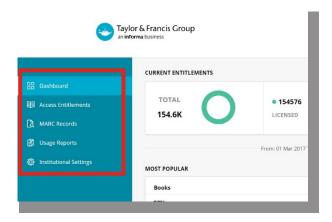


Administrator Access

Administrator access is a higher level of access given only to the administrators of the account who are able to search/access the content, and also have the right to personalize the platform for their institution, download usage statistics and manage IP addresses. This can be done through the 'Institutional account' area (only available when using Administrator accounts) on the 'Your Institution' button.

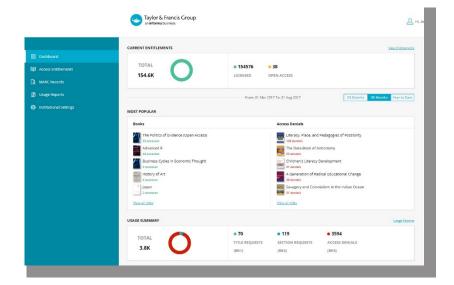


The 'Your Institutional' area contains five sub-sections, as seen below:



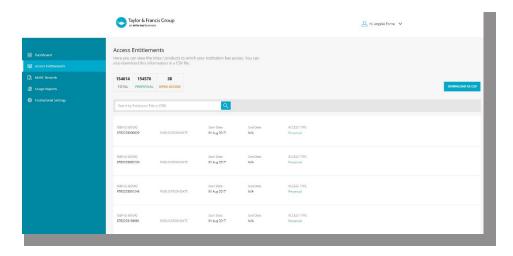
DASHBOARD

The administrator can have an overview of the institution's access from the Dashboard.



ACCESS ENTITLEMENTS

This area is where the administrator can find all the titles the institution has access to, as below:



MARC RECORDS

On this tab, administrators can download the updated MARC records.



UPDATED MARC RECORDS

We recommend updating your MARC records to ensure you get the full benefit from this upgrade.

We have partnered with **OCLC** to provide WorldCat records at no additional cost to libraries. OCLC provides new and delete records as our collections change over time, and also gives libraries the option of profiling when to receive ongoing MARC record updates as they are enriched by the expert library community.

Libraries who have an active OCLC cataloging subscription can follow the simple steps outlined in this <u>documentation</u> to take advantage of this benefit.

For Taylor & Francis subscribers who do not have an OCLC cataloging subscription, OCLC has developed a setup wizard to guide them through the process. OCLC has created a <u>video</u> and <u>documentation</u> that walks through the setup process. Any library questions can be directed to <u>OCLC Support</u>.

Set up automated MARC records collections via OCLC

OCLC works with Taylor & Francis to automatically add and maintain your knowledgebase collection data. Get WorldCat records, holdings, and full-text links for content from Taylor & Francis: http://oc.lc/taylorfrancis

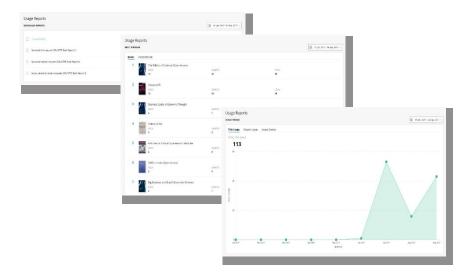
Update Collection Links

Enhance discovery through Ex Libris Knowledgebases by creating "local" or "library specific" collections. You can download your KBARTs from the T&F eBooks Admin portal, or contact your sales rep.

https://librarianresources.taylorandfrancis.com/usage-tips/

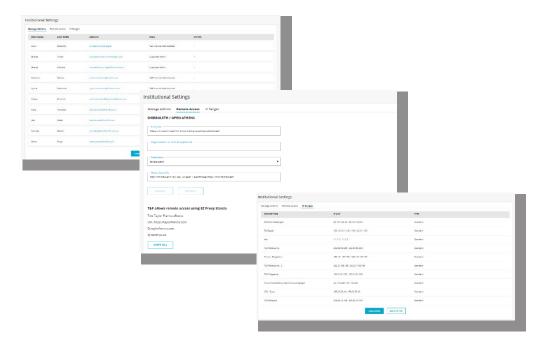
USAGE STATISTICS

Administrators can use this section to retrieve usage statistics.



INSTITUTIONAL SETTINGS

On this tab, administrators can be added or recommended, and manage the institution Shibboleth account. IP Ranges can also be viewed for information.



Help Desk

For general support requests, customers can contact: support@taylorfrancis.com

Frequently Asked Questions

If you require additional information or support please <u>click here to visit our help pages for Librarians</u>.



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